

E-FILED ON OCTOBER 25, 2006

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and

Lenard E. Schwartz, Nevada Bar No. 0399  
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 SCHWARTZER & MCPHERSON LAW FIRM  
 2850 South Jones Boulevard, Suite 1  
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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
 LLC,  
 Debtor.

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

**SCHWARTZER & MCPHERSON LAW  
 FIRM'S MONTHLY FEE STATEMENT  
 FOR THE PERIOD FROM SEPTEMBER  
 1, 2006 THROUGH SEPTEMBER 30, 2006**

## Affects:

- ☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Date: N/A  
 Time: N/A

SCHWARTZER & MCPHERSON LAW FIRM  
 2850 South Jones Boulevard, Suite 1  
 Las Vegas, Nevada 89146-5308  
 Tel: (702) 228-7590 · Fax: (702) 892-0122

1 **TO: The Office of the U.S. Trustee and each of the Official Committees appointed in these**  
 2 **Chapter 11 Cases (each a "Reviewing Party" and, collectively, the "Reviewing Parties"):**

3 The Application of Schwartzer & McPherson Law Firm, Local Counsel for Debtors  
 4 ("S&M" or "Applicant") respectfully represents:

5 1. Applicant, Local Counsel for the Debtors, hereby applies to the Court for  
 6 allowance and payment of interim compensation for services rendered and reimbursement of  
 7 expenses incurred during the period commencing September 1, 2006 and ending September 30,  
 8 2006 (the "Application Period").

9 2. Applicant seeks allowance and payment of interim compensation for fees in the  
 10 amount of \$48,866.00, representing 80% of the \$61,082.50 in fees for services rendered, plus  
 11 \$766.03, representing 100% of the expenses incurred, for a total award of \$49,632.03. The total  
 12 fees represent 191.20 hours expended during the Application Period.

13 3. Attached hereto as **Exhibit "A"** is the name of each professional who performed  
 14 services in connection with this case during the Application Period and the hourly rate for each  
 15 such professional. Attached hereto as **Exhibit "B"** is the detailed schedule of time expended by  
 16 the professionals who performed the services during the Application Period. Attached hereto as  
 17 **Exhibit "C"** is the detailed schedule of expenses incurred during the Application Period.

18 4. Applicant has served a copy of this Statement via electronic mail on: (i) The Office  
 19 of the United States Trustee; (ii) Shea & Carlyon, Ltd. and Stutman Treister & Glatt P.C., counsel  
 20 for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund,  
 21 LLC; (iii) Gordon & Silver, Ltd., counsel for the Official Committee of Executory Contract  
 22 Holders of USA Commercial Mortgage Company; (iv) Lewis and Roca LLP, counsel for the  
 23 Official Committee of Unsecured Creditors for USA Commercial Mortgage Company; (v)  
 24 Beckley Singleton, Chtd. and Orrick Herrington & Sutcliffe, counsel for the Official Committee of  
 25 Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC.

26 5. Pursuant to this Court's Interim Fee Procedures Order, parties shall have until  
 27 November 15, 2006 to review this Fee Statement. If none of the Reviewing Parties serves upon  
 28 Schwartzer & McPherson Law Firm and the other Reviewing Parties a "Notice of Objection to the

SCHWARTZER & MCPHERSON LAW FIRM  
 2850 South Jones Boulevard, Suite 1  
 Las Vegas, Nevada 89146-5308  
 Tel: (702) 228-7590 · Fax: (702) 892-0122

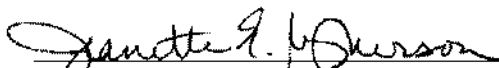
1 Monthly Fee Statement" setting forth the precise nature of the objection to this Fee Statement and  
2 the amount at issue by November 15, 2006, then the Debtors shall promptly pay to Schwartzer &  
3 McPherson Law Firm eighty percent (80%) of the compensation and one hundred percent (100%)  
4 of the expenses requested in the Statement. If any Reviewing Party objects to the Statement by  
5 serving a "Notice of Objection to the Monthly Fee Statement," then the procedures set forth in the  
6 Interim Fee Procedures Order shall apply.

7 6. S&M acknowledges that the interim payment of compensation and reimbursement  
8 of expenses sought in this Statement does not constitute a request for final allowance of such  
9 compensation and reimbursement of expenses. At the conclusion of this case, S&M will seek  
10 final allowance of the compensation charged and expenses incurred for the entire case, and any  
11 interim fees or expenses received during the course of the case will be credited against such finally  
12 allowed fees and expenses.

13 7. Neither S&M nor any member of S&M has any agreement or understanding of any  
14 kind to divide, pay over, or share with any other person, except as among the members of S&M,  
15 any portion of the fees or expenses to be awarded pursuant to this Statement.

16 DATED: October 25, 2006

17 Respectfully submitted by

18 

19 Leonard E. Schwartzer, Esq.

20 Jeanette E. McPherson, Esq.

21 Schwartzer & McPherson Law Firm

22 2850 South Jones Blvd., Suite 1

23 Las Vegas NV 89146

24 Attorneys for Debtors and Debtors in Possession  
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26  
27  
28

SCHWARTZER & MCPHERSON LAW FIRM

2850 South Jones Boulevard, Suite 1

Las Vegas, Nevada 89146-5308

Tel: (702) 228-7590 · Fax: (702) 892-0122

**EXHIBIT "A"****PROFESSIONALS AND PARAPROFESSIONALS**

<u>Professional</u>	<u>Hourly Rate</u>	<u>Hours</u>	<u>Total Fees</u>
Lenard E. Schwartz, Esq.	\$425	67.40	\$28,645.00
Jeanette E. McPherson, Esq.	\$325	85.00	\$27,625.00
Lia Dorsey, Paralegal	\$125	38.50	\$ 4,812.50
	\$0	0.30	\$ 0.00
<b>TOTAL</b>		<b><u>191.20</u></b>	<b><u>\$61,082.50</u></b>

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## EXHIBIT "B"

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***Schwartz & McPherson Law Firm***2850 South Jones Boulevard, Suite 1  
Las Vegas, NV 89146

Ph:(702) 228-7590

Fax:(702) 892-0122

USA Commercial Mortgage Company  
c/o Annette W. Jarvis  
36 South State Street, Suite 1400  
Salt Lake City, UT  
84145

October 25, 2006

File #: 30566-00006

**Attention:**

Inv #: Settle

**RE:** USA - Affects All Debtors

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Sep-01-06	Review, revise and finalize Notice of Hearing for multiple fee applications (.4)	0.40	130.00	JEM
	Review Declaration of same re: same (.1); Review Fee Application for RQN (.4)	0.50	162.50	JEM
	Draft and finalize Declaration for Schwartz & McPherson Fee Application (.4); Review e-mail from R. Santwer re: 8/31/06 hearings (.1)	0.50	162.50	JEM
	Review e-mail from A. Jarvis re: 8/31/06 hearings (.1)	0.10	32.50	JEM
	Review e-mail re: Orders yet to be signed (.1)	0.10	32.50	JEM
	Review e-mail re: Application and Order re: claims agent (.1); Review finalized Order re: bar date order (.1)	0.20	65.00	JEM
	Continue work on omnibus notice re fee applications	0.50	62.50	LIA
	Emails with BMC re service of omnibus hearing notice	0.30	37.50	LIA
	Continue work on Schwartz & McPherson Law Firm final fee application	0.60	75.00	LIA

	Draft Notice of change in Schwartz & McPherson Law Firm billing rates	0.30	0.00	LIA
Sep-05-06	Review e-mail re: Proof Of Claim bar date (.1)	0.10	32.50	JEM
	Review Notice re: deadline re: Proof Of Claim's (.3); Review e-mail to BMC re: Proofs of Interest (.1)	0.40	130.00	JEM
	Finalize order re bar dates (.2) and circulate order to all counsel via email (.1) and review emails re change in date and submission of order (.2)	0.50	62.50	LIA
	Receipt and review of email from BMC re proof of service for Notice of Motion to Employ Professionals in Ordinary Course and prepare same for filing	0.30	37.50	LIA
	Email from investor re status of payment and holdback and respond to same	0.10	12.50	LIA
Sep-06-06	Review e-mail from S. Smith re: collection account and Proof Of Claim's (.1); Review e-mail from S. Strong re: Exclusivity Order (.1)	0.20	65.00	JEM
	Review Amendment re: Emergency Motion re: Exclusivity (.1)	0.10	32.50	JEM
	Work on courtesy copies of fee applications for Schwartz & McPherson Law Firm, Ray Quinney, and Mesirow to U.S. Trustee and court	1.00	125.00	LIA
	Finalize order re bar dates on proof of claims and prepare same for submission to court	0.30	37.50	LIA
	Telephone call from investors re notices received and correcting service information on mailing lists	0.30	37.50	LIA
	Email to and from J.Miller at BMC re certificates of service for notice	0.30	37.50	LIA
Sep-07-06	Review e-mail re: Emergency Motion to Extend Exclusivity and review Motion (.1); Review e-mail re: D. Huston Fee Application (.1)	0.20	65.00	JEM
	Review e-mail re: hearing time on 9/13 (.1);	0.20	65.00	JEM



	Review e-mail re: status of Orders on Motion re: continued use of cash and ordinary course releases (.1)			
Sep-08-06	Telephone call with investors re omnibus notice received and changes to service addresses	0.30	37.50	LIA
Sep-11-06	Receipt of U.S. Trustee opposition to motion to extend exclusivity and forward same to debtor's counsel and Mesirow	0.20	25.00	LIA
Sep-12-06	Review and revise status and agenda for 9/13 hearings (.4)	0.40	130.00	JEM
	Review and finalize agenda and status re: 9/13 hearings (.3)	0.30	97.50	JEM
	Work on Status and Agenda for September 13 omnibus hearing	1.30	162.50	LIA
	Work on preparing files for omnibus hearing	1.50	187.50	LIA
	Telephone inquiries re status (.2); Telephone call from M.Olson re status and agenda and finalize same for filing (.4)	0.60	75.00	LIA
Sep-14-06	Review e-mail re: conference call issues from M. Olson, discuss with L. Dorsey and draft e-mail re: same (.3)	0.30	97.50	JEM
	Review draft Motion to Extend Exclusivity and revise (.4); Review Application to Shorten Time for same (.2); Review e-mail re: plan filing on 9/15 (.1); Draft e-mail to L. Schwartzer re: same and review response (.1)	0.80	260.00	JEM
	Email to M.Olson re omnibus hearing and calls from investors	0.20	25.00	LIA
	Receipt of orders signed (x7) and forward same to debtor's counsel and Mesirow	0.70	87.50	LIA
Sep-15-06	Draft e-mail to A. Jarvis re: plan filing (.1); Review and respond to e-mail from S. Strong re: plan filing (.1)	0.20	65.00	JEM
	Email to and from J.Miller and J.Myers (BMC) to coordinate noticing of order re proof of claims	0.30	37.50	LIA



	Revise Motion to Increase 180 day exclusivity period per J. McPherson edits (.3) and draft email to committee counsel and U.S. Trustee re hearing motion on order shortening time (.2)	0.50	62.50	LIA
	Receipt of documents via ECF and forward same to debtor's counsel and Mesirow (motion to compel documents and stipulated orders)	0.30	37.50	LIA
	Prepare motion, application, declaration, attorney information sheet and order shortening time re Motion Extend 180 Day Exclusive Period for filing	0.50	62.50	LIA
Sep-16-06	Review Plan and Disclosure Statement; Email to A.Jarvis with comments	3.30	1,402.50	LES
Sep-18-06	Receipt and review of letter from R.Ventura re professionals' fees	0.10	42.50	LES
	Review e-mail from E. Monson re: Errata to Plan (.1); Work on issues re: Errata to Plan (.1); Telephone call from J. Miller re: Objections to Claim Issues and Noticing Issues (.4); Conference with A. Hosey re: Disclosure Statement filing and Hearing Notice (.3)	0.90	292.50	JEM
	Review Objection by U.S. Trustee to Fee Application of Schwartz & McPherson and work on issues re: same (.5)	0.50	162.50	JEM
	Review objection by U.S. Trustee to Ray Quinney fee application and continue issues re same (.2); Review objection by U.S. Trustee to Mesirow fee application and continue issues re same (.2)	0.40	130.00	JEM
	Review email from A.Landis re expense sheet and expense sheet re Ray Quinney (.2); Review objection by UCC to debtors' professional fee applications (.6)	0.80	260.00	JEM
	Work on issues re noticing disclosure statement	0.20	65.00	JEM
	Review letter objecting to actions by R.Ventura	0.20	65.00	JEM
	Review email from U.S. Trustee and L.	1.80	225.00	LIA

	Schwartzter re notice of objections to fee applications (.2); Forward same to Ray Quinney and Mesirow (.1) and work on response to same (1.5)			
Sep-19-06	Review, revise and finalize reply to U.S. Trustee's objection to Schwartzter & McPherson Law Firm's fee application	0.80	260.00	JEM
	Review email re noticing of Proof Of Claim bar dates	0.10	32.50	JEM
	Work on Errata to Exhibit of Plan (.3) and email to and from E.Monson re same (.2)	0.50	62.50	LIA
Sep-20-06	Review objection to fee applications by Milanowski	0.30	97.50	JEM
	Review email and proposed stipulation and order re extension re employment and extension of exclusivity	0.20	65.00	JEM
	Review emails from A.Parlen re stipulation to extend time re employment and exclusivity (.1); Review email from A.Jarvis re same (.1); Conference with L. Schwartzter re stipulation and order (.1); Review numerous emails re stipulation and order re objection re employment and exclusivity (.3)	0.60	195.00	JEM
	Review letter opposition by Harry and Helen Jessup to fee applications	0.20	65.00	JEM
	Draft cover and prepare notice of filing loan summary as of Aug 31 for filing	0.30	37.50	LIA
	Email and telephone call to S.Smith re Monthly Operating Reports	0.20	25.00	LIA
Sep-21-06	Review and execute supplement to motion to employ ordinary course professionals (.3); Review multiple emails re supplement to motion to employ ordinary course professionals (.2)	0.50	162.50	JEM
	Review committee letter re conflict representation and continue issues re same (.4); Conference with L. Schwartzter re same (.2); Review multiple emails re same (.2); Review email re additional documents to address in proposed letter re conflicts (.2)	1.00	325.00	JEM

	Review email and proposed stipulation and order to extend time to committee's objection to fee applications	0.30	97.50	JEM
	Work on invoice total for Schwartzer & McPherson Law Firm fees incurred in August and work on cover letter to counsel summarizing fees	1.80	225.00	LIA
	Telephone call from L.Treadway re stipulation and draft cover and facsimile to same	0.20	25.00	LIA
	Telephone call from counsel re questions on Disclosure Statement	0.10	12.50	LIA
Sep-22-06	Finalize stipulation and order re response to UCC objection to debtors' professionals fee application	0.40	50.00	LIA
	Work on Bid Procedures Motion issues re exceeding page limit and finalize for filing	0.40	50.00	LIA
Sep-23-06	Review email from E.Monson re motion for bid procedures (.1); Draft email to E.Monson re same and review response (.1)	0.20	65.00	JEM
	Review email re bid procedures motion (.1); Review email re allocation of fees (.1)	0.20	65.00	JEM
	Review motion for bid procedures and agreement	2.90	942.50	JEM
	Review August timesheets for monthly submittal	0.60	195.00	JEM
Sep-25-06	Draft cover sheet application for August fees for Schwartzer & McPherson Law Firm and review fees (.8); Review order shortening time re motion for exclusivity (.1)	0.90	292.50	JEM
	Attend phone conference re fee allocation and negotiation (1.4); Review email re pro hac vice forms for Mesirow counsel (.1)	1.50	487.50	JEM
	Review and revise notice re bid procedures and review motion for same (1.2); Work on issues re notice for Disclosure Statement (.3); Review and work on for filing Mesirow's Reply to objections (.3); Conferences with C.Williams re Mesirow reply (.3); Work on issues re pro hac vice forms for Greenburg	2.70	877.50	JEM

Traurig (.2); Draft email to S.Strong re notice re bid procedures and review response (.1); Review interim compensation order (.2); Telephone call to A.Landis re objection (.1)

Review multiple emails from B.Kotter and respond to same (.2); Review for filing Ray Quinney's omnibus reply to objections to fee application and exhibits (.8); Draft joinder by Schwartz & McPherson Law Firm into reply to objection to fee application (.4); Work on issues re filings on September 25 and check PACER (.3)	1.70	552.50	JEM
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Draft notice of hearing re bid procedures	0.30	37.50	LIA
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Conference with J. McPherson re reformat of invoices for circulation (not circulated but filed) and work on same	1.50	187.50	LIA
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Receipt and review of email from BMC Group re proof of service for Proof Of Claim mailing (.1) and prepare same for filing (.2)	0.30	37.50	LIA
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Receipt of orders via ECF and forward same to debtors' counsel and Mesirow	0.30	37.50	LIA
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Finalize Schwartz & McPherson Law Firm fee statement for filing (.3) and circulate to reviewing parties via email (.2)	0.50	62.50	LIA
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Finalize Ray Quinney Omnibus Reply re objections to fees (.2) and prepare for filing (.2)	0.40	50.00	LIA
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Prepare Mesirow Omnibus Response re fees for filing	0.20	25.00	LIA
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Prepare Schwartz & McPherson Law Firm Joinder in Ray Quinney Omnibus Reply for filing	0.20	25.00	LIA
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Receipt of professionals' monthly statements received via ECF and replies to objection to fees and forward same to debtors' counsel and Mesirow	0.40	50.00	LIA
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Sep-26-06	Telephone calls and emails with counsel re Disclosure Statement hearing date	0.30	127.50	LES
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Review multiple emails to and from counsel re	1.20	510.00	LES
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fee allocations (.6); Emails with A.Jarvis, S.Strong, and J. McPherson re same and course of action (.6)

Telephone call with A.Jarvis re potential conflicts between debtors and possible need to convert cases	0.30	127.50	LES
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Conference re U.S. Trustee objection to Schwartz & McPherson Law Firm fees	0.30	127.50	LES
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Brief review of Mesirow and Ray Quinney fee applications	0.20	85.00	LES
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Conference with A. Landis re objection to fees (.3); continue to work on issues re proposed compromise and review U.S. Trustee's objection (.3)	0.60	195.00	JEM
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Review email from BMC re postings for September 26, 2006	0.10	32.50	JEM
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Begin work on status and agenda for 28th omnibus hearing	1.50	187.50	LIA
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Draft notice of hearing of Disclosure Statement (.4) and conferences with J. McPherson and A. Hosey re date of hearing (.2)	0.60	75.00	LIA
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Receipt of responses and objections received via ECF and forward same to debtors' counsel and Mesirow	0.30	37.50	LIA
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Emails with BMC Group re noticing of OST order on Motion to Increase 180 day exclusive period and Notice of Hearing re auction motion	0.30	37.50	LIA
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Sep-27-06	Emails with counsel re oral argument at 9/28 omnibus hearing	0.40	170.00	LES
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Review, revise, and finalize agenda and status for numerous motions set for hearing	0.40	130.00	JEM
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Review information from A. Landis and work on issues re responding to objections by U.S. Trustee and review issues re lumping, Westlaw evidence, and Pacer evidence	0.80	260.00	JEM
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	Review email re presentations of motions for hearings	0.10	32.50	JEM
	Review proposal re allocation of fees and costs and response	0.20	65.00	JEM
	Continue work on Status and Agenda for 28th omnibus hearing date	1.00	125.00	LIA
	Organize court files for omnibus hearing	2.50	312.50	LIA
Sep-28-06	Attendance at omnibus hearing	3.50	1,487.50	LES
	Email with counsel re results of omnibus hearing	0.40	170.00	LES
	Work on issues re moderating omnibus hearing conference call	2.50	312.50	LIA
Sep-29-06	Telephone call from A.Reich re being a potential buyer (.2); Review email re same (.1)	0.20	65.00	JEM
	Review email from A.Reich re potential offer and request for information (.1); Draft email to S.Smith re interested purchaser (.2); Draft email to A.Reich re bid procedures and request for information (.3)	0.60	195.00	JEM
	Review email from S.Strong re stipulated bridge order re exclusivity (.1); Draft stipulation and order re extension of exclusivity (.4); Draft email to S.Strong re same (.1); Review email from C.Carlyon re stipulation and polling committee (.1)	0.70	227.50	JEM
	Work on issues re noticing motion re bid procedures	0.10	32.50	JEM
	Emails and telephone call with J.Miller coordinating service of the Notice of Hearing on Disclosure Statement and Bid Procedures notice	0.30	37.50	LIA
	Finalize stipulation re exclusivity period and circulate to all counsel for review and signature	0.30	37.50	LIA
	Finalize Notice of Hearing on Disclosure Statement for filing	0.20	25.00	LIA

Totals	66.70	<u>\$16,600.00</u>
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**DISBURSEMENTS**

	Courier	89.00
	Photocopies	97.75
	Telephone Expense	10.35
Sep-13-06	Photocopies : Invoice No. 32834	283.34
Sep-25-06	Transcript from Cline Transcription (USA - 080406 Hearing)	13.00

Totals	<u>\$493.44</u>
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<b>Total Fee &amp; Disbursements for all charges on this matter</b>	<b><u>\$17,093.44</u></b>
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TAX ID Number 46-0469211



***Schwartz & McPherson Law Firm***2850 South Jones Boulevard, Suite 1  
Las Vegas, NV 89146

Ph: (702) 228-7590

Fax: (702) 892-0122

USA Commercial Mortgage Company  
c/o Annette W. Jarvis  
36 South State Street, Suite 1400  
Salt Lake City, UT  
84145

October 25, 2006

**Attention:**

File #: 30566-00002

Inv #: Settle

**RE:** USA Capital Realty Advisors, LLC

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Sep-21-06	Review Monthly Operating Report for August	0.20	65.00	JEM
	Prepare cover (.2) and finalize Monthly Operating Report for filing (.1)	0.30	37.50	LIA
	Totals	0.50	\$102.50	
<b>Total Fee &amp; Disbursements for all charges on this matter</b>				<b>\$102.50</b>

TAX ID Number 46-0469211

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c/o Annette W. Jarvis  
36 South State Street, Suite 1400  
Salt Lake City, UT  
84145

October 25, 2006

File #: 30566-00003

**Attention:**

Inv #: Settle

**RE:** USA Capital Diversified Trust Deed Fund, LLC

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Sep-18-06	Telephone call from J. Hardy re: payments on Settlement Agreement (.1); Telephone call to same re: same (.1)	0.20	65.00	JEM
	Review objection by U.S. Trustee to Beckley Singleton fee application and continue issues re same (.2); Review objection by U.S. Trustee to Orrick fee application and continue issues re same (.2)	0.40	130.00	JEM
Sep-20-06	Review objection to claim filed by Prospect Funds	0.80	260.00	JEM
	Draft notice of bankruptcy filing in USDC litigation (Weddell)	0.30	37.50	LIA
	Draft substitution of counsel in USDC litigation (Weddell)	0.30	37.50	LIA
Sep-21-06	Review Monthly Operating Report for August	0.30	97.50	JEM
	Prepare cover (.2) and finalize Monthly Operating Report for filing (.1)	0.30	37.50	LIA
Sep-25-06	Review cover sheet application for August for Beckley Singleton	0.30	97.50	JEM
	Totals	2.90	\$762.50	

**DISBURSEMENTS**

Photocopies	2.50
Postage	1.95
Totals	<hr/> \$4.45

<b>Total Fee &amp; Disbursements for all charges on this matter</b>	<hr/> <b>\$766.95</b>
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TAX ID Number 46-0469211

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USA Commercial Mortgage Company  
c/o Annette W. Jarvis  
36 South State Street, Suite 1400  
Salt Lake City, UT  
84145

October 25, 2006

**Attention:**

File #: 30566-00005

Inv #: Settle

**RE:** USA Securities, LLC

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Sep-21-06	Review Monthly Operating Report for August	0.20	65.00	JEM
	Prepare cover (.2) and finalize Monthly Operating Report for filing (.1)	0.30	37.50	LIA
	Totals	0.50	<u>\$102.50</u>	
	<b>Total Fee &amp; Disbursements for all charges on this matter</b>			<b><u>\$102.50</u></b>

TAX ID Number 46-0469211

***Schwartz & McPherson Law Firm***

2850 South Jones Boulevard, Suite 1  
Las Vegas, NV 89146

Ph: (702) 228-7590

Fax: (702) 892-0122

USA Commercial Mortgage Company  
c/o Annette W. Jarvis  
36 South State Street, Suite 1400  
Salt Lake City, UT  
84145

October 25, 2006

File #: 30566-00007

**Attention:**

Inv #: Settle

**RE:** USA - Affects some but not all debtors

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Sep-05-06	Work on Bar Date Notice; E-mails with S. Strong re: format issues; Conference call with A. Tsu and E. Monson; Telephone conference with J. Miller and T. Feill (BMC Group); E-mails with drafts of proposed forms (4.6)	4.60	1,955.00	LES
	E-mails re: Bar Date Order (.6)	0.60	255.00	LES
Sep-06-06	Telephone call to J. Miller (BMC) re: Notice of Bar Date, Proof of Investment form (.3)	0.30	127.50	LES
Sep-07-06	Work on Notices to investors and creditors re: bar date; Review changes proposed by J. Miller (BMC), A. Tsu and S. Smith (3.9)	3.90	1,657.50	LES
	Review e-mail re: revisions to notices re: bar date (.1)	0.10	32.50	JEM
	Review e-mail from J. Miller and multiple Proof Of Claim forms (.2)	0.20	65.00	JEM
	Review numerous e-mails re: Proof of Claim forms and review forms and changes (.6)	0.60	195.00	JEM
Sep-08-06	Review revised Proof of Investment and Proof of Claim forms from J. Miller (BMC); E-mail to Committee Counsel (.5)	0.50	212.50	LES

	Review Prospect Highland Income Fund Opposition to Motion to Amend Protocol (.2)	0.20	85.00	LES
	Work on Bar Date Notice (1.9)	1.90	807.50	LES
	Review multiple e-mails re: Proof of Claim forms and finalized version of forms (.4)	0.40	130.00	JEM
Sep-11-06	Work on Notice to Creditors and Ford Members; Work on Status Report to Court (2.9)	2.90	1,232.50	LES
	Review revisions to Proof of Interest form by L. Erncc (.2)	0.20	65.00	JEM
	Review multiple e-mails from A. Tsu re: pleading re: Proofs of Claim (.2)	0.20	65.00	JEM
	Review e-mail re: suggested revisions to Proof of Interest forms (.1); Review correspondence re: change of address (.1)	0.20	65.00	JEM
Sep-12-06	Draft Motion to Increase 180-Day Exclusive Period (2.2)	2.20	935.00	LES
	Research whether hearing has to be within 180 day period (1.1)	1.10	467.50	LES
	E-mails to U.S. Trustee re: Notices of Bar Date, etc. (.5)	0.50	212.50	LES
	Prepare for hearings on various motions (1.5)	1.50	637.50	LES
	Review e-mails re: information re: Proofs of Interest (.2); Review multiple e-mails re: amounts provided to BMC (.2); Review proposed Stipulated Order re: equity interests (.2); Review e-mail from S. Smith in response to same (.1); Review e-mail re: proposed Stipulation and Order re: Proofs of Interest (.1); Review revised Proof of Interest form re: revisions from L. Erncc (.1); Review e-mail from L. Erncc re: revised Stipulation and Order re: Proof of Interest (.1)	1.00	325.00	JEM
	Review e-mails re: Proofs of Claim and Proofs of Interest (.1)	0.10	32.50	JEM
	Finalize Limited Objection to Motion to	0.50	62.50	LIA

	Amend Debtor's protocols (.3) and prepare same for filing (.2)			
Sep-13-06	Review e-mail re: Stipulated Order and confidentiality issue (.2); Review e-mail from S. Smith re: same and response (.1)	0.30	97.50	JEM
Sep-14-06	(CMC,FTDF,DTDF): Final review of Notices of Bar date and email to A.Tsu and J.Miller (BMC) re same	0.90	382.50	LES
	(CMC,FTDF,DTDF): Review emails with additional comments and confirm final format of Notices	0.60	255.00	LES
	(CMC,FTDF): Review Silver Point letter and work on issues re same	2.20	935.00	LES
	Review e-mail re: Notices and Proof Of Claim's from A. Landis (.1)	0.10	32.50	JEM
Sep-16-06	(CMC,FTDF,DTDF): Telephone call with E.Monson and A.Tsu re notices of bar date; Confirm final format of same	0.30	127.50	LES
Sep-18-06	(CMC,FTDF,DTDF): Review emails re notices of bar date to insiders; Confirm process	0.70	297.50	LES
	(CMC,FTDF,DTDF): Emails re telephone conference for all committees	0.30	127.50	LES
	(CMC,FTDF,DTDF): Review errata to Disclosure Statement re exhibits	0.50	212.50	LES
	(CMC,FTDF,DTDF): Review U.S. Trustee's objections to fees of estate professionals	1.90	807.50	LES
	(CMC,FTDF,DTDF): Review Lewis and Roca's objections to allocation of Debtors' professional's fees and work on issues re same	0.60	255.00	LES
	Review Disclosure Statement and Plan (3.2)	3.20	1,040.00	JEM
Sep-19-06	(CMC,FTDF,DTDF): Review draft re reply to U.S. Trustee's objection to Schwartz & McPherson Law Firm fees	0.50	212.50	LES
	(CMC,FTDF,DTDF): Review notices from City of Temecula	0.20	85.00	LES



	Review and execute errata to exhibit 1 to Plan	0.10	32.50	JEM
Sep-21-06	(CMC,FTDF,DTDF): Review memorandum re allocation, conflicts (.2); Telephone conference re allocation, conflicts (.5)	0.70	297.50	LES
Sep-26-06	(CMC,FTDF,DTDF): Review "final" revision of Order Authorizing Distribution	0.30	127.50	LES
	(CMC,FTDF): Review Bid Procedures notice	0.30	127.50	LES
	Draft email to A. Jarvis re hearing on Disclosure Statement (.1); review response from same re Disclosure Statement (.1); review, revise, finalize, and execute notice re hearing on Disclosure Statement and amendments (.3); review local rules re notice and Disclosure Statement (.3); review limited notice order re notice for Disclosure Statement (.2)	1.00	325.00	JEM
Sep-27-06	(CMC,FTDF,DTDF): Prepare for omnibus hearing	1.20	510.00	LES
	(CMC,FTDF): Finalize order re Standard Property Development Motion to Lift Stay	0.30	37.50	LIA
Sep-28-06	(CMC,FTDF,DTDF): Prepare for omnibus hearing	0.70	297.50	LES
	(FTDF & DTDF) Prepare for hearing on application for Schwartz & McPherson fees and briefly review oppositions and replies (1.4); travel to hearing re same (.5); attend hearings re same (4.6); conference with A. Jarvis re fee allocation issues (.2)	7.20	2,340.00	JEM
Sep-29-06	(CMC,FTDF,DTDF): Review email from S.Strong re exclusivity bridge order; Email to L. Dorsey for circulation	0.20	85.00	LES
	(CMC,FTDF,DTDF): Check interoffice procedure re delivery of courtesy copies	0.20	85.00	LES
	Totals	48.20	\$18,755.00	

**DISBURSEMENTS**

Courier	38.00
Photocopies	9.50

Totals \$47.50

**Total Fee & Disbursements for all charges on this matter** **\$18,802.50**

TAX ID Number    46-0469211

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USA Commercial Mortgage Company  
c/o Annette W. Jarvis  
36 South State Street, Suite 1400  
Salt Lake City, UT  
84145

October 25, 2006

File #: 30566-00001b

**Attention:**

Inv #: Settle

**RE:** USA - Wells Fargo Adversary

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Sep-01-06	Finalize Stipulation and Order re Motion for Consolidation	0.30	37.50	LIA
Sep-06-06	Review and finalize Stipulation and Order re: consolidation (.1)	0.10	32.50	JEM
Sep-07-06	Finalize stipulation and order re Motion to Consolidate and email to J.Hall and A.Sidhu re review of same and telephone call to A.Sidhu re email	0.30	37.50	LIA
Sep-08-06	Receipt of stipulation from J.Hall and A.Sidhu and prepare same for submission to Court	0.20	25.00	LIA
Sep-25-06	Telephone call from J.Hall re Feeney assignment (.1); Draft email to M.Olson and S.Smith re same (.1)	0.20	65.00	JEM
	Review email re Feeney assignment (.1); Review assignment with Feeney (.1)	0.20	65.00	JEM
Sep-26-06	Draft email to J. Hall re assignment and download assignment	0.20	65.00	JEM
Sep-29-06	Conference with D.Huston re background on Wells Fargo complaint (.2); Review Motion for Summary Judgment filed by Wells Fargo (.3)	0.50	162.50	JEM

Totals	2.00	<u>\$490.00</u>
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**DISBURSEMENTS**

Photocopies		3.25
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Totals		<u>\$3.25</u>
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<b>Total Fee &amp; Disbursements for all charges on this matter</b>		<u><b>\$493.25</b></u>
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TAX ID Number 46-0469211

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USA Commercial Mortgage Company  
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Salt Lake City, UT  
84145

October 25, 2006

**Attention:**

File #: 30566-00001c

Inv #: Settle

**RE:** USA - Interpleader Action

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Sep-28-06	Memorandum to staff re report on fees incurred on Interpleader and Wells Fargo litigation	0.20	85.00	LES
Sep-29-06	Conference with D.Huston re need to file Motion for Summary Judgment in interpleader	0.20	65.00	JEM
	Totals	0.40	<u>\$150.00</u>	

**DISBURSEMENTS**

Facsimiles	7.50
Totals	<u>\$7.50</u>

<b>Total Fee &amp; Disbursements for all charges on this matter</b>	<b><u>\$157.50</u></b>
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TAX ID Number 46-0469211

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USA Commercial Mortgage Company  
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36 South State Street, Suite 1400  
Salt Lake City, UT  
84145

October 25, 2006

File #: 30566-00009

**Attention:**

Inv #: Settle

**RE:** USA - Kaweah Construction Company Litigation

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Sep-26-06	Review notice of lis pendens and letter from B. Ales (.3); telephone call to s. McGee re same (.1)	0.40	130.00	JEM
	Totals	0.40	\$130.00	
	<b>Total Fee &amp; Disbursements for all charges on this matter</b>			<b>\$130.00</b>

TAX ID Number 46-0469211

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Salt Lake City, UT  
84145

October 25, 2006

**Attention:**

File #: 30566-00001f

Inv #: Settle

**RE:** USA - Lee, James J. litigation

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Sep-20-06	Work on issues re receipt of documents and substitution of counsel	0.20	65.00	JEM
	Review email from E.Monson re motion to withdraw	0.10	32.50	JEM
Sep-23-06	Review motion re withdrawal as counsel (.1); Draft email to T.Rondeau re substitution of counsel and files (.2)	0.30	97.50	JEM
Sep-27-06	Draft substitution of counsel and transmit same to parties for signature	0.40	50.00	LIA
	Totals	1.00	\$245.00	

**DISBURSEMENTS**

	Courier	5.00
Sep-05-06	Photocopies (Lee)	0.50
	Photocopies (Lee)	0.25
	Totals	\$5.75

**Total Fee & Disbursements for all charges on this matter****\$250.75**

TAX ID Number 46-0469211



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USA Commercial Mortgage Company

October 25, 2006

c/o Annette W. Jarvis  
36 South State Street, Suite 1400  
Salt Lake City, UT  
84145

File #: 30566-00010

**Attention:**

Inv #: Settle

**RE:** USA - Lowe Litigation

<b>DATE</b>	<b>DESCRIPTION</b>	<b>HOURS</b>	<b>AMOUNT</b>	<b>LAWYER</b>
Sep-29-06	Email from Blakeny re status report for District Court (.2); Email to S.Armstrong re special counsel employment (.2); Instruction to staff re Lowe Enterprise litigation (.1)	0.50	212.50	LES
	Totals	0.50	<hr/> \$212.50	
	<b>Total Fee &amp; Disbursements for all charges on this matter</b>			<hr/> <b>\$212.50</b>

TAX ID Number 46-0469211

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USA Commercial Mortgage Company  
c/o Annette W. Jarvis  
36 South State Street, Suite 1400  
Salt Lake City, UT  
84145

October 25, 2006

**Attention:**

File #: 30566-00001e

Inv #: Settle

**RE:** USA - Weddell litigation (U.S. District Court)

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Sep-19-06	Review email from E.Monson re scheduling order (.1); Draft email to same re status of hearing and substitution (.3)	0.40	130.00	JEM
	Review email re proposed discovery plan	0.10	32.50	JEM
Sep-20-06	Review Discovery Plan and Scheduling Order; Draft letter to Kruetzer and Tschop re reference to all Defendants	1.10	467.50	LES
	Review emails from E.Monson re scheduling order	0.20	65.00	JEM
Sep-25-06	Review discovery plan email with changes	0.10	32.50	JEM
	Totals	1.90	\$727.50	
<b>Total Fee &amp; Disbursements for all charges on this matter</b>				<b>\$727.50</b>

TAX ID Number 46-0469211

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USA Commercial Mortgage Company  
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36 South State Street, Suite 1400  
Salt Lake City, UT  
84145

October 25, 2006

File #: 30566-00004

**Attention:**

Inv #: Settle

**RE:** USA Capital First Trust Deed Fund, LLC

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Sep-01-06	Review e-mails re: request from C. Carlyon re: bar date order, scheduling of interests and continue issues re: same (.3)	0.30	97.50	JEM
Sep-05-06	E-mails re: monthly statement (.2)	0.20	85.00	LES
	Review e-mail re: request for June 30th Statement (.1); Review e-mail from S. Smith re: same (.1)	0.20	65.00	JEM
Sep-08-06	Discuss status of plan with E. Karasik; Telephone call to A. Jarvis (.3)	0.30	127.50	LES
Sep-12-06	Work on Notice to Creditors and Members; E-mails with client (1.7)	1.70	722.50	LES
	Revise Proof of Interest; E-mails with counsel (.5)	0.50	212.50	LES
	Draft Stipulated Order; E-mails with counsel; Revise Order (.9)	0.90	382.50	LES
Sep-14-06	Review e-mail re: Proofs of Interest and confidentiality issues (.2)	0.20	65.00	JEM
	Review Entry of Orders re: misfiled claims and equity claims and review same (.2)	0.20	65.00	JEM
Sep-18-06	Review Objection by U.S. Trustee to Fee Application of Alvarez & Marsal and continue	0.80	260.00	JEM

issues re: same (.2); Review Objection by U.S. Trustee to Fee Application of Stutman Treisler and continue issues re: same (.2); Review Objection by U.S. Trustee to Fee Application of Shea & Carlyon and continue issues re: same (.2); Review Objection to Shea & Carlyon Fee Application by McKnight and continue issues re: same (.2)

Sep-19-06	Telephone call to J.Hardy re discount on settlement payments	0.10	32.50	JEM
Sep-20-06	Emails and discussions re proposed Stipulation	0.50	212.50	LES
	Review email from J.Hardy re discount on settlement agreement and continue same	0.20	65.00	JEM
Sep-21-06	Review Monthly Operating Report for August	0.30	97.50	JEM
	Review confession of judgment executed by T.Flatley for \$2,500,000 (.3); Review settlement agreement re same (.3); Continue offer to settle for 50% (.2)	0.80	260.00	JEM
	Prepare cover (.2) and finalize Monthly Operating Report for filing (.1)	0.30	37.50	LIA
Sep-23-06	Draft email to J.Hardy requesting additional financial information re T.Flatley (.2); Draft email to A.Jarvis and S.Smith re Flatley judgment, payment terms, and proposed settlement (.4)	0.60	195.00	JEM
	Review order shortening time re First Trust Deed Fund committee's motion to compel confidential disclosure	0.10	32.50	JEM
Sep-25-06	Review cover sheet application a and fees for Stutman Treister (.6); Review cover sheet application and fees and costs for Alvarez and Marsal (.5)	1.10	357.50	JEM
	Review email from J.Hardy re background re T.Flatley and judgment (.2); Draft email to A.Jarvis re same (.2)	0.40	130.00	JEM
	Review monthly fee statements from Shea and Carlyon for August	0.30	97.50	JEM

Sep-26-06	Brief review of Stutman Treister and Shea & Carlyon fee applications	0.20	85.00	LES
	Review Motion to Compel Personal Financial Information (1.0); Resarch re Gramm-each-Bliley Act (2.5); Draft Response re same (2.5)	5.50	2,337.50	LES
	Review reply to omnibus objections by First Trust Deed Fund committee counsel to fee applications	0.30	97.50	JEM
	Review entry of stipulation and order re extension re opposition to employment	0.10	32.50	JEM
	Review email re committee call and continue to work on same	0.10	32.50	JEM
Sep-27-06	Review revised Response to Motion to Compel (prepared by E.Monson) (.5); Email to counsel re comments on same (.2); Make additional changes to Response (1.0) and confirm changes with S.Strong (.5)	2.20	935.00	LES
	Review email re Response To Motion To Compel Information (.1); review finalized response to motion to compel for filing (.2); review email re arguments re motion to compel (.1); review email from S. Smith re same (.1)	0.50	162.50	JEM
	Work on issues re noticing of bid procedures motion and actual noticing issues by BMC (.3); review and revise application to shorten time re bid procedures, declaration in support of same and order re same (.4); review multiple emails re consent to same (.1)	0.80	260.00	JEM
	Review L. Schwartzer email (.1) and finalize response to Motion to Compel (.2); Review S.Strong email (.1) and revise formatting for second version of response (.2) and arrange for service of same to court by deadline (.1)	0.70	87.50	LIA
Sep-29-06	Review fee order from Stutman; Email to A.Jarvis re same	0.20	85.00	LES
	Email to S.Strong re proposed fee order for First Trust committee	0.30	127.50	LES

Review draft order from Shea and Carlyon re fee application	0.20	65.00	JEM
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Review email from J.Hardy re payment from T.Flattley (.1); Draft email to M.Olson re payment (.2); Review email from M.Olson re same (.1); Review email and draft order fee application for Shea and Carlyon (.2); Review email and draft order re Stutman fee application (.3); Review email re language re directing payment (.1); Review email re funds to be paid to First Trust Deed Fund (.2)	1.20	390.00	JEM
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Totals	22.30	<u>\$8,297.50</u>	
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**DISBURSEMENTS**

Photocopies		3.75	
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Totals		<u>\$3.75</u>	
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<b>Total Fee &amp; Disbursements for all charges on this matter</b>		<u><b>\$8,301.25</b></u>	
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TAX ID Number 46-0469211

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c/o Annette W. Jarvis  
36 South State Street, Suite 1400  
Salt Lake City, UT  
84145

October 25, 2006

**Attention:**

File #: 30566-00001

Inv #: Settle

RE: USA Commercial Mortgage Company - Chapter 11 Debtor

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Sep-01-06	Draft e-mails to J. Miller re: noticing Motion to Freeze Pension Payments and Substitute Administrator (.2); Review e-mail from E. Monson re: same (.1); Review and respond re: issues re: noticing (.2); Conference with L. Dorsey re: noticing (.2); Telephone call from E. Monson re: noticing (.2); Review, revise and finalize Motion re: Pension Freeze (.4); Draft Notice of Hearing re: same (.3); Draft e-mails to J. Miller re: same (.3); Telephone call from J. Miller re: receipt of Notice and re-send same and review response (.2)	2.10	682.50	JEM
	Review Fee Application of Lewis & Roca (.4)	0.40	130.00	JEM
	Review e-mail re: spreadsheet for pension holders and review same (.2); Review e-mail re: pension motion notice (.1)	0.30	97.50	JEM
	Review e-mail re: additions to USA website (.1); Review e-mail from E. Monson re: timing of Motion re: pension (.1); Review e-mail re: filing POC's with BMC (.1); Review proposed Order re: bar date (.2); Review e-mail from S. Strong re: claim filing protocol (.1); Review e-mail re: Order re: bar date for documents (.1)	0.70	227.50	JEM
	Review e-mail re: filing POC's with BMC and	0.30	97.50	JEM



	protocol re: same (.2); Review revisions to bar date order (.1)			
	Review Motion to Amend Debtor's Protocol for Continuing Distributions and Holdbacks (.4)	0.40	130.00	JEM
	Review e-mail re: July investor statements (.1); Review finalized bar date order (.2); Review e-mail from J. Miller re: pension motion notice (.1); Review e-mail from A. Loraditch re: bar date order (.1); Review e-mail re: revisions to bar date order (.1); Review e-mail re: bar date information on USA website (.2); Review e-mail to C. Carlyon re: bar date order (.1); Review e-mail from R. Charles re: bar date order (.1); Review e-mail from S. Strong re: notice re: form of Proof Of Claim (.1)	1.10	357.50	JEM
	Review and revise letter to T. Rondeau re: Lee litigation (.2)	0.20	65.00	JEM
	STANDARD PROP. DEV ADVERSARY: Arrange for service of application and declaration re preliminary injunction	0.30	37.50	LIA
	STANDARD PROP. DEV ADVERSARY: Draft notice of hearing of application for preliminary injunction	0.20	25.00	LIA
	Emails with BMC re noticing motion re pension	0.30	37.50	LIA
Sep-05-06	Review multiple e-mails re: noticing bar date (.2); Review draft notice of bar date (.1); Review e-mail from S. Strong re: notice of bar date (.1); Review e-mail from A. Jarvis re: notice of Proof Of Claim form (.1)	0.50	162.50	JEM
	Review e-mail re: discrepancies re: amount paid Hadjigeorgalis (.2)	0.20	65.00	JEM
	Review e-mail re: noticing Standard Property Complaint (.1); Review information re: new USA information website (.1); Review e-mails re: approval re: Order Setting Bar Deadline (.1)	0.30	97.50	JEM
Sep-06-06	Return telephone calls from investors re: fee application (.5)	0.50	212.50	LES

Invoice #: Settle

Page 3

October 25, 2006

	Review Order Shortening Time re: Motion re: Exclusivity (.1); Review e-mail from E. Monson Certificate of Service re: Pension Motion (.1); Draft e-mail to L. Dorsey re: same (.1)	0.30	97.50	JEM
	Review website re: new information (.1); Review multiple notices re: notices of Proof Of Claim deadlines (.3)	0.40	130.00	JEM
	Emails to and from S.Farrow re orders on cash and ordinary course	0.30	37.50	LIA
Sep-07-06	Review letter from R. Dickerson to M. Olson re: division of investment (.1); Telephone call from T. Rondeau re: pick-up of documents from Debtor (.1); Draft e-mail to M. Olson and S. Smith re: same (.1); Telephone call from M. Olson re: retrieval of documents by T. Rondeau re: Hantges Trust (.2); Draft e-mail to T. Rondeau re: documents (.3)	0.80	260.00	JEM
	Review e-mail re: Certificate of Service Motion re: pension (.1)	0.10	32.50	JEM
	(Weddell) Review e-mail re: attendance at Motion to Withdraw Hearing (.1)	0.10	32.50	JEM
	Review e-mail and same re: cash collection (.3)	0.30	97.50	JEM
	Standard Property: Draft certificate of service of application for injunction and declaration (.2) and arrange for service of complaint and summons (.3) and prepare summons service executed for filing (.3)	0.80	100.00	LIA
Sep-08-06	Review UCC Motion to Amend Debtor's Protocol (.7)	0.70	297.50	LES
	Review U.S. Trustee's Opposition to Motion to Extend Exclusivity (.5)	0.50	212.50	LES
	Review e-mail re: USACM website (.1)	0.10	32.50	JEM
Sep-11-06	E-mail response to M. Gallagher (Direct Lender)(.3)	0.30	127.50	LES
	Review e-mails re: notices, Canepa, payment	0.70	297.50	LES

issues, Woodell litigation, status of orders,  
 September 13th hearing (.7)

Telephone call from and to J. Sylvester re: distribution to insiders (.3); Review e-mail from M. Guymon re: Mountain West Mortgage Accounting (.1); Draft response to M. Guymon re: Mountain West Accounting (.3); Review e-mails re: 9/13 hearings (.1); Review e-mail re: status of entry of orders (.1)	0.90	292.50	JEM
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(Weddell) Draft e-mail to E. Monson re: Weddell litigation and Motion to Withdraw (.2)	0.20	65.00	JEM
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Review multiple e-mails re: Peachtree System (.1)	0.10	32.50	JEM
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(Weddell) Conference with T. Rondeau re: hearing re: Motion to Withdraw and status of case (.4); Review Order re: ordering Debtor's counsel's appearance (.1)	0.50	162.50	JEM
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Telephone call from T. Rondeau re: documents to be picked up re: L. Blanchard as Trustee for Hantges Children's Trust (.1); Telephone call to same re: same and status of Lee documents and litigation (.3); Telephone call to M. Olson re: documents requested by T. Rondeau and Peachtree System (.2); Telephone call to M. Olson re: T. Rondeau's pick-up of documents (.2); Telephone call from S. Smigal and return phone call re: same re: investor information (.3)	1.10	357.50	JEM
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Review Opposition by U.S. Trustee to Motion to Extend Exclusivity (.3); Review e-mail from M. Guymon re: Mountain West (.1); Review e-mail from M. Guymon to M. Olson re: Mountain West holdback inquiry (.2)	0.60	195.00	JEM
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Sep-12-06	E-mails with M. Gallagher (Creditor)(.2)	0.20	85.00	LES
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E-mails re: Canepa payment (.3)	0.30	127.50	LES
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(Weddell) Prepare for (.3), travel to (.4) and attend hearing re: Motion to Withdraw by Goold Patterson and status hearing (.5); Conference with E. Cadish re: Counterclaim (.3)	1.50	487.50	JEM
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	Review Response to Motion to Amend re: Distribution by Direct Lenders Committee (.3); Review Limited Objection to Motion to Amend Distribution by Debtors (.3)	0.60	195.00	JEM
	Review multiple e-mails re: Boise Gowan loan and Canepa Motion (.2)	0.20	65.00	JEM
Sep-13-06	Telephone call from J. Sylvester re: information re: no distribution to USA Real Estate Group (.3); Draft e-mail to S. Strong, A. Jarvis and S. Smith re: same (.3); Review multiple e-mails re: Canepa Motion to Lift Stay (.2); Telephone call from K. Larsen re: Ordinary Course Releases and conference with L. Dorsey re: same (.3); Review multiple e-mails re: pendency of order re: ordinary course (.2); Review e-mail re: information on website (.2); Review e-mail from S. Strong re: USA Real Estate Group distribution (.1); Review e-mail re: litigation in Santa Monica, California (.1)	1.70	552.50	JEM
Sep-14-06	Review e-mail from S. Smith re: distributions to insiders (.1); Review Amended Rule 2019 Statement by Jones Vargas (.2)	0.30	97.50	JEM
	Review Designation of Local Counsel by T. Kehoe (.2); Draft e-mail to E. Monson re: Santa Monica, CA litigation (.2)	0.40	130.00	JEM
	Review e-mail from E. Monson re: Santa Monica litigation (.1); Review Entry of Order re: HFA loans (.1); Review Entry of Order re: Ordinary Course Release loans (.1); Review entry of Amended Procedures Order (.1); Review Opposition to Shea & Carlyon Fee Application by JV Direct Lenders (.1); Review Entry of Order setting Bar Date re: Proof Of Claim's (.1); Draft e-mail to J. Sylvester re: USACM bar date (.1); Review and respond to noticing question re: bar date (.1)	0.80	260.00	JEM
	Review new information on USA website (.2)	0.20	65.00	JEM
	Review e-mail from CIT re: Personal Property Lease (.2)	0.20	65.00	JEM
Sep-15-06	Review and draft e-mail to J. Sylvester re: distribution to insiders (.2); Telephone call	0.50	162.50	JEM

	from J. Sylvester re: distributions to insiders (.3)			
	Review e-mail from Ms. Mlodzianowski re: CIT Technology (.2); Review Motion to Reject Leases and Table of Leases (.2); Draft e-mail to L. Mlodzianowski re: same (.3)	0.70	227.50	JEM
Sep-18-06	Review objection by U.S. Trustee to Houston fee application and continue issues re same (.2); Review objection by U.S. Trustee to Lewis and Roca fee application and continue issues re same (.2)	0.40	130.00	JEM
	Review motion to exceed page limit for objections to claims by UCC	0.10	32.50	JEM
	Review email from M.Guymon re Mountain West statement	0.10	32.50	JEM
	Review opposition to motion for preliminary injunction by Standard Property Development (.3); Review answer filed by Standard Property Development (.2); Review updated information on website (.2)	0.70	227.50	JEM
	Standard Prop Development: Receipt of Answer and opposition to application for preliminary injunction and forward same to debtor's counsel and Mesrirow	0.30	37.50	LIA
Sep-19-06	(Standard Property): Review Opposition to Application for Preliminary Injunction	1.60	680.00	LES
	Review JV Direct Lenders omnibus response to fee applications (.2); Review joinder in JV Direct Lenders omnibus response (.1)	0.30	97.50	JEM
Sep-20-06	Review response by UCC to motion to employ ordinary course professionals	0.20	65.00	JEM
	Prospect: Review email re status check hearing	0.10	32.50	JEM
Sep-21-06	Telephone call from J.Sylvester re distribution to USA Real Estate Group (.1); Telephone call to same re same and lease issue (.3)	0.40	130.00	JEM
	Review Monthly Operating Report for August	0.30	97.50	JEM

	Review reply to objection to fee application by Lewis and Roca	0.20	65.00	JEM
	Prepare cover (.2) and finalize Monthly Operating Report for filing (.1)	0.30	37.50	LIA
Sep-22-06	(Standard Property): Revise draft re Reply Brief in Support of Preliminary Injunction	1.50	637.50	LES
	Finalize Reply Brief in support of Application For Preliminary Injunction (.4) and email to A.Jarvis and S.Strong re same (.2)	0.60	75.00	LIA
Sep-24-06	(Standard Property): Revise Reply Brief re preliminary injunction (.60); Draft Amended Complaint and email same to co-counsel (1.5)	2.10	892.50	LES
Sep-25-06	(Standard Property): Multiple emails to and from A.Brumby re possible non-litigation solution and continuance of hearing	0.50	212.50	LES
	Review comments and reply re Schwartzer & McPherson Law Firm fee application	0.80	340.00	LES
	Review cover sheet application and fees and costs for Lewis and Roca (.6); Review cover sheet application and fees and costs for Sierra (.5)	1.10	357.50	JEM
	Telephone call from J.Sylvester re distribution to USA Real Estate Group (.1); telephone call to same re same and proposed motion to enforce (.3); Draft email to A.Jarvis, S.Smith, and S.Strong re same (.2); Review email from A.Jarvis re payments and continue same (.2)	0.80	260.00	JEM
	Review new information on website	0.20	65.00	JEM
	Review reply re Application re Preliminary Injunction and email re same	0.30	97.50	JEM
Sep-26-06	Telephone call and emails with counsel re resignation of T.Hantges as trustee of Pension Plan	0.30	127.50	LES
	Review email re recommendation of counsel to Silver Point and consider and respond to same	0.50	212.50	LES
	Email re proof of interest form for website	0.10	42.50	LES

	Telephone call to J. Sylvester re motion to enforce order re distributions (.1); telephone call from J. Sylvester re same (.2)	0.30	97.50	JEM
	Review applicaiton for reimbursement of committe members	0.30	97.50	JEM
	Review email re settlement with T. Flatley(.1); telephone call to and from J. Hardy re financials from Flatley (3.); review response by ECC to UCC's objection to fee applications (.3)	0.70	227.50	JEM
	Review, revise, and execute notice of filing of reorganization of T. Hantges (.2); review email re same (.1); review email re Exhibit A for notice (.1)	0.40	130.00	JEM
	Review proposed stipulated order re Standard Property and preliminary injunction (.1); review email from D. Brumby re stipulation and order (.1)	0.20	65.00	JEM
	Draft email to A. Jarvis re USA Real Estate Group	0.10	32.50	JEM
	Emails to and from E.Monson (.2) and prepare notice of filing of resignation of T.Hanges (.2)	0.40	50.00	LIA
Sep-27-06	Review revised order continuing Standard Property Development's motion to lift stay (.1); review multiple emails from A. Brumby re same (.1); review email from A. Jarvis re Standard Property Stipulation and Order (.1)	0.30	97.50	JEM
	Review e-mail from J. Chubb and proposed order by JV Direct Lenders (.1); review response re need for order by C. Pajak (.1); review response by J. Chubb re own order (.1); review email from C. Pajak re two orders (.1); review email re updated information on USA Capital site and information (.2)	0.60	195.00	JEM
	SPD Adversary: Finalize order re hearing on preliminary injunction	0.30	37.50	LIA
Sep-28-06	Review motion to enforce order re distribution (.2); review notice re same (.1); draft order granting motion to reject leases (.3).	0.60	195.00	JEM
	Prepare for hearing re motion to reject leases	0.30	97.50	JEM



Sep-29-06	Conference with D.Huston re objection to fees not emailed to him and forward U.S. Trustee objection	0.30	97.50	JEM
	Review email from D.Huston re nunc pro tunc employment application and continue issues re same (.2)	0.20	65.00	JEM
	Review email re supplemental disclosure filing for Mesirow for hiring A.Jarvis and respond to same (.2); Review email from S.Strong re hiring A.Jarvis (.1)	0.30	97.50	JEM
	Revise and finalize order granting motion to reject leases (.1); Review motion to withdraw from representing F.Raymond (.2)	0.30	97.50	JEM
	Finalize order re motion to reject leases and circulate to all counsel for review and signature	0.30	37.50	LIA
	Totals	43.90	<u>\$14,507.50</u>	

**DISBURSEMENTS**

	Courier	10.00
	Photocopies	43.00
	Postage	78.39
Sep-08-06	Courier (Appeal)	69.00
	Totals	<u>\$200.39</u>

**Total Fee & Disbursements for all charges on this matter** **\$14,707.89**

TAX ID Number 46-0469211



SCHWARTZER & MCPHERSON LAW FIRM  
2850 South Jones Boulevard, Suite 1  
Las Vegas, Nevada 89146-5508  
Tel: (702) 228-7590 · Fax: (702) 892-0122

## EXHIBIT "C"

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Schwartz & McPherson Law Firm  
Client Costs Journal  
Sep 1/2006 To Sep 30/2006

Date	Entry#	Paid To Explanation	Source Matter	Client Name	Ref#	G/L Acct	Amount
Sep 7/2006	103986	Expense Recovery Photocopies	CER	30566-00001b USA Commercial Mor	03117	5521 - Photocopy	1.00
Total for Sep 7/2006 :			1.00				
Sep 8/2006	104074	Expense Recovery Photocopies	CER	30566-00001b USA Commercial Mor	03125	5521 - Photocopy	1.00
Sep 8/2006	104345	Expense Recovery Photocopies	CER	30566-00001b USA Commercial Mor	03143	5521 - Photocopy	1.25
Total for Sep 8/2006 :			2.25				

\*\*\* Client Costs Journal - G/L Account Summary \*\*\*

G/L Account	Debit	Credit
5010 - Client Disb Expense	3.25	
5521 - Photocopy Recovery		3.25
Total:	3.25	3.25

REPORT SELECTIONS - Client Costs Journal

Layout Template:	All		
Requested by:	Ldorsey		
Finished:	Wednesday, October 25, 2006 at 09:19:23 AM		
Date Range:	Sep 1/2006 To Sep 30/2006		
Matters:	30566-00001b		
Clients:	All		
Major Clients:	All		
Responsible Lawyer:	All	Client Intro Lawyer:	All
Assigned Lawyer:	All	Type of Law:	All
Sort by Resp Lawyer:	No	New Page for Each Lawyer:	No
G/L Account:	All G/L Accounts	Include Exp. Recoveries:	Yes
Ref#:	All Checks	Include Accounts Payable Entries:	Yes
G/L Summary Only:	No	Include General Check Allocations:	Yes
Display in Order Entered:	No	Show User Name:	No
Corrected Entries:	Not Included	Summary by Resp Lawyer:	No
Select From:	Active, Inactive, Archived Matters		
Explanation Codes:	All		
Ver:	8.03a		

Client Costs Journal								
Sep 1/2006 To Sep 30/2006								
Date	Entry#	Paid To Explanation	Source	Matter	Client Name	Ref#	G/L Acct	Amount
Sep 1/2006	103393	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03104	5521 - Photocopy	0.50
		<b>Total for Sep 1/2006 :</b>		<b>0.50</b>				
Sep 6/2006	104059	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03124	5521 - Photocopy	1.00
Sep 6/2006	104334	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03143	5521 - Photocopy	1.25
		<b>Total for Sep 6/2006 :</b>		<b>2.25</b>				
Sep 7/2006	103997	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03117	5521 - Photocopy	42.00
Sep 7/2006	104338	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03143	5521 - Photocopy	2.00
		<b>Total for Sep 7/2006 :</b>		<b>44.00</b>				
Sep 12/2006	104037	Expense Recovery Courier	CER	30566-00006	USA Commercial Mor	03121	5501 - Delivery	5.00
Sep 12/2006	104088	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03126	5521 - Photocopy	1.25
Sep 12/2006	104092	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03126	5521 - Photocopy	3.00
Sep 12/2006	104097	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03126	5521 - Photocopy	9.50
		<b>Total for Sep 12/2006 :</b>		<b>18.75</b>				
Sep 13/2006	103908	Legal Wings Photocopies : Invoice No. 32834	GB	30566-00006	USA Commercial Mor	4724	5521 - Photocopy	283.34
		<b>Total for Sep 13/2006 :</b>		<b>283.34</b>				
Sep 14/2006	104240	Expense Recovery Courier	CER	30566-00006	USA Commercial Mor	03133	5501 - Delivery	38.00
		<b>Total for Sep 14/2006 :</b>		<b>38.00</b>				
Sep 15/2006	105342	Expense Recovery Telephone Expense	CER	30566-00006	USA Commercial Mor	03151	5540 - Telephone	2.04
Sep 15/2006	105343	Expense Recovery Telephone Expense	CER	30566-00006	USA Commercial Mor	03151	5540 - Telephone	1.82
Sep 15/2006	105344	Expense Recovery Telephone Expense	CER	30566-00006	USA Commercial Mor	03151	5540 - Telephone	1.10
Sep 15/2006	105345	Expense Recovery Telephone Expense	CER	30566-00006	USA Commercial Mor	03151	5540 - Telephone	0.04
Sep 15/2006	105346	Expense Recovery Telephone Expense	CER	30566-00006	USA Commercial Mor	03151	5540 - Telephone	1.84
Sep 15/2006	105347	Expense Recovery Telephone Expense	CER	30566-00006	USA Commercial Mor	03151	5540 - Telephone	0.10
Sep 15/2006	105348	Expense Recovery Telephone Expense	CER	30566-00006	USA Commercial Mor	03151	5540 - Telephone	0.04
Sep 15/2006	105349	Expense Recovery Telephone Expense	CER	30566-00006	USA Commercial Mor	03151	5540 - Telephone	3.37
		<b>Total for Sep 15/2006 :</b>		<b>10.35</b>				
Sep 18/2006	104333	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03142	5521 - Photocopy	6.75
		<b>Total for Sep 18/2006 :</b>		<b>6.75</b>				
Sep 25/2006	104365	Cline Transcription Services Transcript from Cline Transcription (USA -	GB	30566-00006	USA Commercial Mor	4735	5010 - Client Di	13.00
Sep 25/2006	104769	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03146	5521 - Photocopy	14.25
Sep 25/2006	104813	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03146	5521 - Photocopy	13.00
Sep 25/2006	106106	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03146	5521 - Photocopy	3.25
		<b>Total for Sep 25/2006 :</b>		<b>43.50</b>				
Sep 30/2006	104693	Expense Recovery Courier	CER	30566-00006	USA Commercial Mor	03145	5501 - Delivery	5.00
Sep 30/2006	104694	Expense Recovery Courier	CER	30566-00006	USA Commercial Mor	03145	5501 - Delivery	5.00
Sep 30/2006	104699	Expense Recovery Courier	CER	30566-00006	USA Commercial Mor	03145	5501 - Delivery	5.00
Sep 30/2006	104702	Expense Recovery Courier	CER	30566-00006	USA Commercial Mor	03145	5501 - Delivery	5.00
Sep 30/2006	104710	Expense Recovery Courier	CER	30566-00006	USA Commercial Mor	03145	5501 - Delivery	26.00
		<b>Total for Sep 30/2006 :</b>		<b>46.00</b>				

\*\*\* Client Costs Journal - G/L Account Summary \*\*\*

G/L Account	Debit	Credit
5010 - Client Disb Expense	493.44	13.00
5501 - Delivery Recovery		89.00
5521 - Photocopy Recovery		381.09
5540 - Telephone Expense		10.35
Total:	493.44	493.44

Client Costs Journal  
Sep 1/2006 To Sep 30/2006

Date	Entry#	Paid To Explanation	Source Matter	Client Name	Ref#	G/L Acct	Amount
Sep 5/2006	103519	Expense Recovery Courier	CER	30566-00007	USA Commercial Mor	03110 5501 - Delivery	38.00
		<b>Total for Sep 5/2006 :</b>	<b>38.00</b>				
Sep 7/2006	103990	Expense Recovery Photocopies	CER	30566-00007	USA Commercial Mor	03117 5521 - Photocopy	2.75
Sep 7/2006	104341	Expense Recovery Photocopies	CER	30566-00007	USA Commercial Mor	03143 5521 - Photocopy	1.25
		<b>Total for Sep 7/2006 :</b>	<b>4.00</b>				
Sep 12/2006	104096	Expense Recovery Photocopies	CER	30566-00007	USA Commercial Mor	03126 5521 - Photocopy	2.50
		<b>Total for Sep 12/2006 :</b>	<b>2.50</b>				
Sep 22/2006	104764	Expense Recovery Photocopies	CER	30566-00007	USA Commercial Mor	03146 5521 - Photocopy	3.00
		<b>Total for Sep 22/2006 :</b>	<b>3.00</b>				

## \*\*\* Client Costs Journal - G/L Account Summary \*\*\*

G/L Account	Debit	Credit
5010 - Client Disb Expense	47.50	
5501 - Delivery Recovery		38.00
5521 - Photocopy Recovery		9.50
<b>Total:</b>	<b>47.50</b>	<b>47.50</b>

## REPORT SELECTIONS - Client Costs Journal

Layout Template: All  
 Requested by: Ldorsey  
 Finished: Wednesday, October 25, 2006 at 09:20:33 AM  
 Date Range: Sep 1/2006 To Sep 30/2006  
 Matters: 30566-00007  
 Clients: All  
 Major Clients: All  
 Responsible Lawyer: All  
 Assigned Lawyer: All  
 Sort by Resp Lawyer: No  
 G/L Account: All G/L Accounts  
 Ref#: All Checks  
 G/L Summary Only: No  
 Display in Order Entered: No  
 Corrected Entries: Not Included  
 Select From: Active, Inactive, Archived Matters  
 Explanation Codes: All  
 Ver: 8.03a

Client Intro Lawyer: All  
 Type of Law: All  
 New Page for Each Lawyer: No  
 Include Exp. Recoveries: Yes  
 Include Accounts Payable Entries: Yes  
 Include General Check Allocations: Yes  
 Show User Name: No  
 Summary by Resp Lawyer: No

Schwartz & McPherson Law Firm  
Client Costs Journal  
Sep 1/2006 To Sep 30/2006

Date	Paid To	Source Matter	Client Name	Ref#	G/L Acct	Amount
Entry#	Explanation					
Sep 27/2006	Expense Recovery	CER	30566-00001c USA Commercial Mor	03146	5511 - Fax Recov	0.50
104798	Facsimiles					
	Total for Sep 27/2006 :	0.50				
Sep 28/2006	Expense Recovery	CER	30566-00001c USA Commercial Mor	03146	5511 - Fax Recov	7.00
104775	Facsimiles					
	Total for Sep 28/2006 :	7.00				

\*\*\* Client Costs Journal - G/L Account Summary \*\*\*

G/L Account	Debit	Credit
5010 - Client Disb Expense	7.50	
5511 - Fax Recovery		7.50
Total:	7.50	7.50

REPORT SELECTIONS - Client Costs Journal

Layout Template:	All		
Requested by:	Ldorsey		
Finished:	Wednesday, October 25, 2006 at 09:21:02 AM		
Date Range:	Sep 1/2006 To Sep 30/2006		
Matters:	30566-00001c		
Clients:	All		
Major Clients:	All		
Responsible Lawyer:	All	Client Intro Lawyer:	All
Assigned Lawyer:	All	Type of Law:	All
Sort by Resp Lawyer:	No	New Page for Each Lawyer:	No
G/L Account:	All G/L Accounts	Include Exp. Recoveries:	Yes
Ref#:	All Checks	Include Accounts Payable Entries:	Yes
G/L Summary Only:	No	Include General Check Allocations:	Yes
Display in Order Entered:	No	Show User Name:	No
Corrected Entries:	Not Included	Summary by Resp Lawyer:	No
Select From:	Active, Inactive, Archived Matters		
Explanation Codes:	All		
Ver:	8.03a		

Date		Paid To	Source Matter	Client Name	Ref#	G/L Acct	Amount
Entry#		Explanation					
Sep 5/2006	106112	Expense Recovery Photocopies (Lee)	CER	30566-00001f USA Commercial Mor	03140	5521 - Photocopy	0.50
Sep 5/2006	106113	Expense Recovery Photocopies (Lee)	CER	30566-00001f USA Commercial Mor	03140	5521 - Photocopy	0.25
Total for Sep 5/2006 :			0.75				
Sep 29/2006	105558	Expense Recovery Courier	CER	30566-00001f USA Commercial Mor	03163	5501 - Delivery	5.00
Total for Sep 29/2006 :			5.00				

\*\*\* Client Costs Journal - G/L Account Summary \*\*\*

G/L Account	Debit	Credit
5010 - Client Disb Expense	5.75	
5501 - Delivery Recovery		5.00
5521 - Photocopy Recovery		0.75
Total:	5.75	5.75

REPORT SELECTIONS - Client Costs Journal

Layout Template: All  
 Requested by: Idorsey  
 Finished: Wednesday, October 25, 2006 at 09:21:24 AM  
 Date Range: Sep 1/2006 To Sep 30/2006  
 Matters: 30566-00001f  
 Clients: All  
 Major Clients: All  
 Responsible Lawyer: All  
 Assigned Lawyer: All  
 Sort by Resp Lawyer: No  
 G/L Account: All G/L Accounts  
 Ref#: All Checks  
 G/L Summary Only: No  
 Display in Order Entered: No  
 Corrected Entries: Not Included  
 Select From: Active, Inactive, Archived Matters  
 Explanation Codes: All  
 Ver: 8.03a

Client Intro Lawyer: All  
 Type of Law: All  
 New Page for Each Lawyer: No  
 Include Exp. Recoveries: Yes  
 Include Accounts Payable Entries: Yes  
 Include General Check Allocations: Yes  
 Show User Name: No  
 Summary by Resp Lawyer: No

Client Costs Journal								
Sep 1/2006 To Sep 30/2006								
Date	Entry#	Paid To Explanation	Source Matter	Client Name	Ref#	G/L Acct		Amount
Sep 21/2006	104253	Expense Recovery Photocopies	CER 30566-00003	USA Commercial Mor	03134	5521	- Photocopy	2.50
Sep 21/2006	105334	Expense Recovery Postage	CER 30566-00003	USA Commercial Mor	03150	5521	- Postage	1.95
Total for Sep 21/2006 :			4.45					

*** Client Costs Journal - G/L Account Summary ***				
G/L Account	Debit	Credit		
5010 - Client Disb Expense	4.45			
5521 - Photocopy Recovery		2.50		
5531 - Postage Recovery		1.95		
Total:	4.45	4.45		

REPORT SELECTIONS - Client Costs Journal

Layout Template:	All		
Requested by:	Ldorsey		
Finished:	Wednesday, October 25, 2006 at 09:28:30 AM		
Date Range:	Sep 1/2006 To Sep 30/2006		
Matters:	30566-00003		
Clients:	All		
Major Clients:	All		
Responsible Lawyer:	All	Client Intro Lawyer:	All
Assigned Lawyer:	All	Type of Law:	All
Sort by Resp Lawyer:	No	New Page for Each Lawyer:	No
G/L Account:	All G/L Accounts	Include Exp. Recoveries:	Yes
Ref#:	All Checks	Include Accounts Payable Entries:	Yes
G/L Summary Only:	No	Include General Check Allocations:	Yes
Display in Order Entered:	No	Show User Name:	No
Corrected Entries:	Not Included	Summary by Resp Lawyer:	No
Select From:	Active, Inactive, Archived Matters		
Explanation Codes:	All		
Ver:	8.03a		



Schwarze & McPherson Law Firm									
Client Costs Journal									
Sep 1/2006 To Sep 30/2006									
Date	Entry#	Paid To Explanation	Source	Matter	Client Name	Ref#	G/L Acct		Amount
Sep 21/2006	104242	Expense Recovery Photocopies	CER	30566-00004	USA Commercial Mor	03134	5521	- Photocopy	1.25
Sep 21/2006	104243	Expense Recovery Photocopies	CER	30566-00004	USA Commercial Mor	03134	5521	- Photocopy	0.50
Total for Sep 21/2006 :			1.75						
Sep 27/2006	106114	Expense Recovery Photocopies	CER	30566-00004	USA Commercial Mor	03146	5521	- Photocopy	2.00
Total for Sep 27/2006 :			2.00						

*** Client Costs Journal - G/L Account Summary ***									
G/L Account			Debit		Credit				
5010	-	Client Disb Expense	3.75						
5521	-	Photocopy Recovery			3.75				
Total:			3.75		3.75				

REPORT SELECTIONS - Client Costs Journal

Layout Template:	All		
Requested by:	Ldorsey		
Finished:	Wednesday, October 25, 2006 at 09:28:47 AM		
Date Range:	Sep 1/2006 To Sep 30/2006		
Matters:	30566-00004		
Clients:	All		
Major Clients:	All		
Responsible Lawyer:	All	Client Intro Lawyer:	All
Assigned Lawyer:	All	Type of Law:	All
Sort by Resp Lawyer:	No	New Page for Each Lawyer:	No
G/L Account:	All G/L Accounts	Include Exp. Recoveries:	Yes
Ref#:	All Checks	Include Accounts Payable Entries:	Yes
G/L Summary Only:	No	Include General Check Allocations:	Yes
Display in Order Entered:	No	Show User Name:	No
Corrected Entries:	Not Included	Summary by Resp Lawyer:	No
Select From:	Active, Inactive, Archived Matters		
Explanation Codes:	All		
Ver:	8.03a		



Source Matter	Client
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\*\*\* Client Costs Journal - G/L Account Summary \*\*\*

79.00
43.00
78.39
<u>200.39</u>

```

Layout Template:      All
Requested by:         Ldorsey
Finished:             Wednesday, October 25, 2006 at 09:29:27 AM
Date Range:          Sep 1/2006 To Sep 30/2006
Matters:              30566-00001
Clients:              All
Major Clients:        All
Responsible Lawyer:   All
Assigned Lawyer:      All
Sort by Resp Lawyer:  No
G/L Account:          All G/L Accounts
Ref#:                 All Checks
G/L Summary Only:     No
Display in Order Entered: No
Corrected Entries:    Not Included
Select From:           Active, Inactive, Archived Matters
Explanation Codes:    All
Ver:                   8.03a
Client Intro Lawyer:  All
Type of Law:           All
New Page for Each Lawyer: No
Include Exp. Recoveries: Yes
Include Accounts Payable Entries: Yes
Include General Check Allocations: Yes
Show User Name:        No
Summary by Resp Lawyer: No

```